

KAUSHALYA
LOGISTICS

Date: 26.04.2024

To

The Listing (Manager)
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400051

Symbol: KLL
ISIN:INEOQ201012

Subject: Submission of Reconciliation of Share Capital Audit Report pursuant to Regulation 76 of SEBI (Depositories & Participants), Regulations 2018 for the quarter and year ended 31st March, 2024

Dear Sir/Madam,

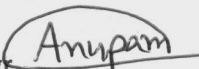
Pursuant to Regulation 76 of SEBI (Depositories & Participants) Regulations 2018, please find enclosed herewith copy of Reconciliation of Share Capital Audit Report of the Company for the quarter and year ended 31st March, 2024 issued by **M/s Arun Kumar Gupta & Associates, Company Secretaries** dated 25.04.2024.

Kindly take the above information for your records.

Thanking You,

Yours Faithfully,

For Kaushalya Logistics Limited
For Kaushalya Logistics Ltd.

Anupam Agr

Company Secretary



Arun Kumar Gupta & Associates

COMPANY SECRETARIES

CERTIFICATE

RECONCILIATION OF SHARE CAPITAL AUDIT

1. Quarter Ended : March 31, 2024
2. ISIN : INE0Q2V01012
3. Face Value : Re. 10/- each
4. Name of the Company and CIN : KAUSHALYA LOGISTICS LIMITED
(Formerly Known as Kaushalya logistics Private Limited)
U45400DL2007PLC167397
5. Registered Office Address : 19, Community Centre, First and Second Floor
East of Kailash, South Delhi, Delhi, India,
110065
6. Correspondence Address : 19, Community Centre, First and Second Floor
East of Kailash, South Delhi, Delhi, India,
110065
7. Telephone & Fax No. : Tel No :- 011-41326013
8. E-mail Address : info@kaushalya.co.in
9. Names of the Stock Exchanges where the Company's securities are listed:

A) National Stock Exchange of India Limited

S.No.	Particulars	Number of shares	% of Total Issued Capital
10.	Issued Capital	185,30,000	100.00
11.	Listed Capital (Exchange wise) a) National Stock Exchange of India Limited	185,30,000	100.00
12.	Held in dematerialized form in NSDL	1,58,99,600	85.80
13.	Held in dematerialized form in CDSL	26,30,400	14.20
14.	Physical holdings	0	0
15.	Total No. of Shares (12+13+14)	185,30,000	100.00



16. Reasons for difference between (10 &11), (10 &15) and (11&15):

between (10&11) : N.A
between (10&15) : N.A
between (11&15) : N.A

17. Details of changes in Share Capital during the quarter under consideration are as per Table below:

S. No.	Particulars	No. of Shares	Applied / Not Applied for Listing	Listed on stock Exchanges	Whether intimated to NSDL	Whether intimated to CDSL	In-principal approval pending for SE
1.	Increase Rights Issue						
2.	Bonus Issue						
3.	Preferential Issue						
4.	Initial Public Offer	33,80,000	Applied	NSE	Yes	Yes	No
5.	Re-issue of Forfeited						
6.	Shares Employee Stock Option Exercised						
7.	Amalgamation/ Scheme of Arrangement						
8.	Conversion of Loans/Debentures/FCCB(s)						
9.	Any other						
10.	(Conversion of Warrants into Equity Shares)						
	Total (A)	33,80,000	-	-	-	-	-



Sl. No.	Particulars	No. of Shares	Applied / Not Applied for De-Listing	De-Listed on stock Exchanges	Extinguished by NSDL	Extinguished by CDSL	In-principal approval pending for SE
10	Decrease Buy-back						
11	Capital Reduction						
12	Forfeiture	-----	-----	N.A.	-----	-----	-----
13	Amalgamation/ Scheme of Arrangement		--				
14	Any other (to specify)						
	Total (B)	-	-	-	-	-	-
	Net Increase/ Decrease(A-B)	33,80,000	-	-	-	-	-

18. Register of Members is updated (Yes/No): **Yes**

19. Reference of previous quarter with regards to excess dematerialization of shares:

-----N.A.-----

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter?

-----N.A.-----

21. Total number of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	Not Applicable
Pending for more than 21 days	0	0	Not Applicable

22. Name, Telephone & Fax No. of the Compliance Officer of the Company.

Name	Date of Appointment	Telephone	Fax No.
Mr. Anupam Agr	11 th March, 2024	011-41326013	-----



23. Name, Address, Telephone & Fax No., Membership No. of the Practicing Company Secretary:

Name	Address	Tele. No	Fax No	Membership No.
Mr. Arun Kumar Gupta	ARUN KUMAR GUPTA & ASSOCIATES, Company Secretaries 1005, Roots Tower, Plot No. 7, District Centre, Laxmi Nagar, Delhi - 110 092	(O) 011-45629812, (M) 9811835475	---	FCS No. 5551

24. Common Agency for share registry work :

Name	:	SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
SEBI Registration No	:	INR000003241
Address	:	D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi, India, 110020
Email ID	:	info@skylinerta.com
Website	:	www.skylinerta.com


25. Any other detail that the Auditor may like to provide:

-----NIL-----

FOR ARUN KUMAR GUPTA & ASSOCIATES
COMPANY SECRETARIES



Date: 25/04/2024
Place: New Delhi


ARUN KUMAR GUPTA
FCS: 5551, CP: 5086
Peer Review Cer. No. 1658/2022
UDIN: F005551F000241811